**Market Notice**

**Date: 7 June 2012**

**Subject:** Tap Issue

***(Transnet SOC Limited –“TN25”)***

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The JSE Limited has granted an additional listing to **Transnet SOC Limited,** with effect from 7 June 2012 under a **Domestic Medium Term Note and Commercial Paper Programme** dated25 October 2011.

**INSTRUMENT TYPE: Fixed Rate Bond**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R 41,895,437,500.00

**Tap Amount** R 25,000,000.00

**Total Amount Following Tap Issue** R 3,814,000,000.00

**Bond Code** TN25

**Nominal Issued** R 25,000,000.00

**Issue Price** 99.90694%

**Coupon** 9.50%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 19 August 2025

**Books Close** 9 February, 9 August

**Interest Date(s)** 19 February, 19 August

**Last Day to Register** 8 February, 8 August

**Effective Date** 7 June 2012

**Date Convention** Following

**Interest Commencement Date** 7 June 2012

**First Interest Date** 19 February 2011

**ISIN No.** ZAG000079344

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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